Heidi Strutz

Client Service Specialist

Heidi is the Client Service Specialist working with Dick Berlinski. She works closely with Dick and clients to ensure clients' needs are promptly carried out and implemented. Some of her duties include gathering client information, preparing new account, transfer, and annual review paperwork, setting clients up for online access, marketing and working with compliance as well as administrative support such as organizing and maintaining client files and information. Whether Heidi is responding to your phone call or greeting you in person when you walk in the door, she is always available to assist you with your needs.

Heidi is a graduate of Northern Michigan University with a degree in Business, Gogebic Community College with a Certification in Paralegal, and received LPL Financial's Specialist degree from their AdminU Program. She is currently working on attaining her Associates degree from LPL Financial's AdminU Program.

Heidi and her husband, Clint, reside in Iron Mountain with their two children. In her spare time, she enjoys walking, weight training, kayaking, and spending time with her family.

About Berlinski Financial Services

Dick Berlinski is affiliated with LPL, a leader in the financial advice market and provides resources, tools and technology that enable advisors in the delivery of personal, objective financial advice.

Berlinski Financial Services employs a comprehensive and personalized approach that takes all of your needs, tolerance for risk and goals into perspective before making recommendations or proposing strategies. Berlinski specializes in investment services, asset allocation strategies, college savings plans, insurance, retirement planning along with rollover's from 401k plans.

You can contact Heidi at your convenience to schedule an appointment with Dick to allow him to learn more about your concerns. It would be his pleasure to help you pursue the retirement you envision for you and your family. Dick may only discuss and/or transact securities business with residents of the following states: CO, AZ, IN, MI, WI.

Check the background of investment professionals associated with this site on FINRA's BrokerCheck' at http://brokercheck.finra.org.