Heidi Strutz
LPL Financial Advisor

Heidi is a registered financial advisor affiliated with LPL Financial. She began working in the financial industry as a Client Service Specialist in 2013 and joined Dick Berlinski in 2016. During this time she earned the respect of clients by ensuring their needs were promptly carried out and implemented. She also handled several other tasks such as gathering client information, preparing new account, transfer, and annual review paperwork, marketing and working with compliance. Her experience and dedication to clients' financial goals and needs made her transition from Client Service Specialist to Financial Advisor an excellent choice.

Heidi is a graduate of Northern Michigan University with a degree in Business, Gogebic Community College with a Paralegal Certificate, received LPL Financial's Specialist degree from their AdminU Program and holds securities registrations FINRA Series 7 and Series 66.

Strutz and Berlinski specialize in investment services, asset allocation strategies, college savings plans, retirement planning along with 401k plan distribution options. They will sit down with you, listen to your concerns, and will help you develop a customized recommendation taking into consideration your financial goals, risk tolerance, time horizon, and need for liquidity. They are dedicated to your financial well being and look forward to being your trusted advisor. You can contact Dick or Heidi at your convenience to allow them to learn more about your concerns. It would be their pleasure to help you pursue the retirement you envision for you and your family.

Heidi and her husband, Clint, reside in Iron Mountain with their two children. In her spare time, she enjoys walking, weight training, kayaking, and spending time with her family.